

# Lancashire and Yorkshire Railway Trust

The Trust has been a Registered Charity since 1991 and since 2014 has been registered with the Charity Commission for England & Wales as a Charitable Incorporated Organisation (CIO), registration number 1157071. You can support us in a number of ways, both financially and practically, with the opportunity to become a Member of the Trust or to support it as an Associate.

The Trust is registered with HM Revenue & Customs to recover Gift Aid, which is a very useful source of income.

If you would like to help the Trust financially, there are extra benefits of being a Member or an Associate:

Members of a CIO such as the Trust have duties and responsibilities imposed by charity regulations and the Trust's governing document (the constitution) and have to sign a declaration to that effect. The Terms and Conditions of being a Member can be found at the end of this document, and you can view the constitution at [www.lyrtrust.org.uk/CIOconstitution](http://www.lyrtrust.org.uk/CIOconstitution)

There is only one condition attached to being an Associate, which is undertaking to make a minimum donation amount annually to the Trust, but please see the Terms and Conditions of being an Associate at the end of this form.

Both Members and Associates will receive at least two issues of the Trust's journal 'ON TRUST' as well as newsletters from time to time.

I would like to help the Trust as indicated below

*(please tick & complete as applicable)*

I apply to become a Member of Lancashire and Yorkshire Railway Trust ('the Trust') with immediate effect. I have read the 'Terms and Conditions of Membership of the Trust' below and accept them.

Enclosed £10.00 subscription for the period to 31<sup>st</sup> December 2019

I wish to be an Associate of Lancashire and Yorkshire Railway Trust ('the Trust') with immediate effect. I have read the 'Terms and Conditions of being an Associate of the Trust' below and accept them.

Enclosed donation of £ (minimum £10) for 2019

# Lancashire and Yorkshire Railway Trust

- a single donation to the loco 752 restoration fund of £.....
- a single donation to the Trust general funds of £.....
- Please send me details of making regular donations to the Trust
- I am interesting in sponsoring a project, please contact me

The Trust is authorised to claim Gift Aid on both Member's subscriptions and donations following receipt of signed declaration as below

Name and address

.....  
.....

Postcode ..... Phone number (optional) .....

**Communications with members** - the Trust currently saves much time and money by using Electronic Mail for news updates and issuing notices of General Meetings of members. GDPR regulations effective from May 2018 require us to obtain your specific permission in advance to do this, if you are happy for us to do this please tick the box and supply details as below (data is held securely and never released to any third party):

please use Electronic Mail to send me news updates and notices of General

Meetings of members, my email address is .....

Signature: \_\_\_\_\_ Date \_\_\_\_\_

Please send this form and cheque or postal order (payable to 'Lancashire and Yorkshire Railway Trust') to:

Lancashire and Yorkshire Railway Trust,  
The Railway Station, Haworth, KEIGHLEY BD22 8NJ

Website – [www.lyrtrust.org.uk](http://www.lyrtrust.org.uk) Email – [contactus@lyrtrust.org.uk](mailto:contactus@lyrtrust.org.uk)

## Gift Aid declaration – for present & future donations

### Boost your donation by 25p of Gift Aid for every £1 you donate

Gift Aid is reclaimed by the charity from the tax you pay for the current tax year.  
Your address is needed to identify you as a current UK taxpayer.

Please treat as Gift Aid donations all membership subscriptions and qualifying gifts of money made to Lancashire and Yorkshire Railway Trust:

today  in the future  (Please tick all boxes that apply)

I am a UK taxpayer and understand that if I pay less Income Tax and/or Capital Gains Tax than the amount of Gift Aid claimed on all my donations in that tax year it is my responsibility to pay any difference.

Title \_\_\_\_\_ First name or initial(s) \_\_\_\_\_

Surname \_\_\_\_\_

Full Home address \_\_\_\_\_

\_\_\_\_\_

Postcode \_\_\_\_\_ Date \_\_\_\_\_

#### Please notify the Trust if you:

- ◆ want to cancel this declaration
- ◆ change your name or home address
- ◆ no longer pay sufficient tax on your income and/or capital gains.

If you pay Income Tax at the higher or additional rate and want to receive the additional tax relief due to you, you must include all your Gift Aid donations on your Self Assessment tax return or ask HM Revenue and Customs to adjust your tax code.

## Terms and Conditions of Membership of the Trust

(you may wish to retain this page for your records)

- As a Member I undertake to support the Trust by payment of the annual subscription at the current rate.
- I understand it is the duty of Members to use their powers, in good faith, to further the purposes of the Trust.
- As a Member I understand that I will have the right to vote for Trustees at General Meetings, and have other rights as specified in the constitution, but that the day-to-day governance of the charity is in the hands of the Trustees.
- I understand that my details will be held on the Trust's Register of Members, and that my name and address will be available to other Members if they wish to contact me in connection with holding a meeting as described in section (11) (2) of the constitution.
- I may resign at any time, and I understand that the Trust will continue to hold details of past Members as required by law.

The constitution can be seen at [www.lyrtrust.org.uk/CIOconstitution](http://www.lyrtrust.org.uk/CIOconstitution) - it is in PDF format and requires the Adobe Reader which can be downloaded from the Adobe web site.

## Terms and Conditions of being an Associate of the Trust

- I undertake to make a donation each calendar of at least the minimum amount specified by the Trustees (currently £10 for 2018/2019)
- As an Associate I understand that the day-to-day governance of the charity is in the hands of the Trustees and that I have no rights specified in the constitution as available to Members.
- I do not qualify as a Member for any purpose under the Charities Acts, General Regulations or Dissolution Regulations.
- My details will not be held on the Trust's Register of Members and will not be made available to any other party.
- I may resign at any time and the Trust will immediately remove any details from their records held for communication with me.

The constitution can be seen at [www.lyrtrust.org.uk/CIOconstitution](http://www.lyrtrust.org.uk/CIOconstitution) - it is in PDF format and requires the Adobe Reader which can be downloaded from the Adobe web site.